

Postbiotics:
The Next Evolution in Companion
Animal Health

June 2022





Deven Vespi
Business Development, Equine, Cargill Health Technologies



Brian Hamilton
Business Development, Pet; Cargill Health Technologies

The science and practice of fermentation has been around for thousands of years...intentional or otherwise.









Cargill Animal Nutrition Cargill
Health
Technologies

Cargill
Aqua
Nutrition

Cargill Health Technologies: Animal

The science of creating more healthy days for people, animals and our planet

Improving companion animal digestive and immune health



Based in Minnesota, Manufactured in Iowa

since

1943

Science-based Technology



Over 385 controlled research studies

Over 160 peer-reviewed publications

More than

500

Nutrition Science Professionals

Expertise Across Disciplines



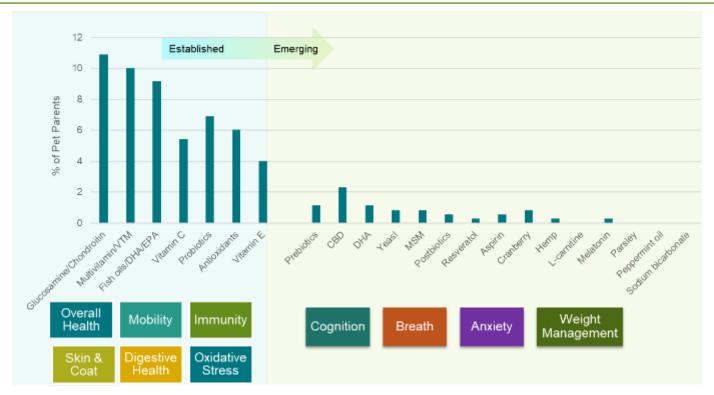
- Nutrition
- Fermentation
- Immunology
- Microbiology
- Genetics

Today's Agenda

Defining Postbiotics Postbio....WHAT?! Consistent Delivery & Key Differentiator: Stability Manufacturing Flexibility **Species Specific** Key Differentiator: Proven Benefits Research Meeting Pet Parent and Key Differentiator: Consumer Centric Horse Lover Expectations How to Start Kickstarting the Process



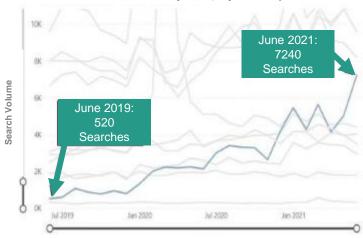
Why Do We Need Another "Biotic"?



The Word is Out on Postbiotics...

Google Searches for Postbiotics Has Increased by 1,300%

Total search volume by month, Keyword Group Level 1



Source: Lumina Intelligence / https://www.nutraingredients.com/Article/2021/08/02/Postbiotics-see-1-300-increase-in-Google-searches



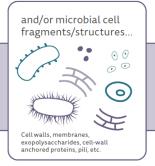
Postbiotics Defined

Postbiotics

A postbiotic is a preparation of inanimate microorganisms and/or their components that confers a health benefit on the host.



COMPONENTS OF A POSTBIOTIC:

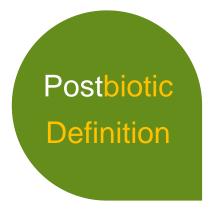




Source: Salminen, S., Collado, M.C., Endo, A. et al. The International Scientific Association of Probiotics and Prebiotics (ISAPP) consensus statement on the definition and scope of postbiotics. Nat Rev Gastroenterol Hepatol (2021).

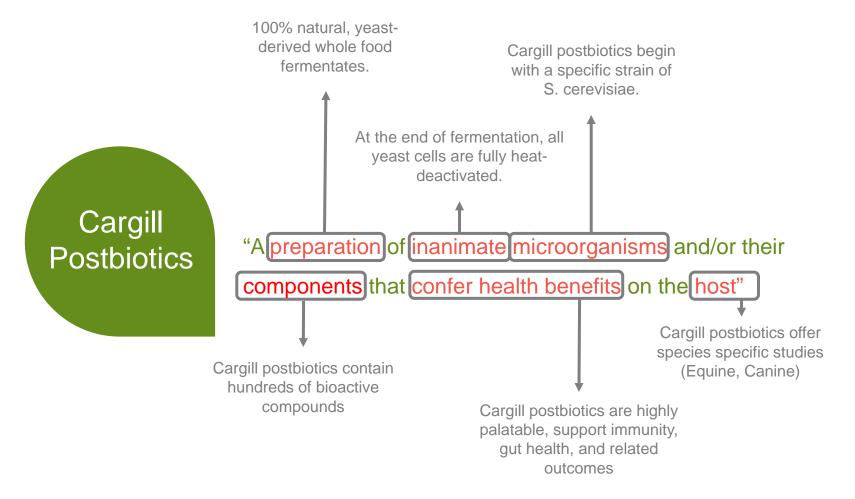
Postbiotics may contain





"A preparation of inanimate microorganisms and/or their components that confer health benefits on the host"

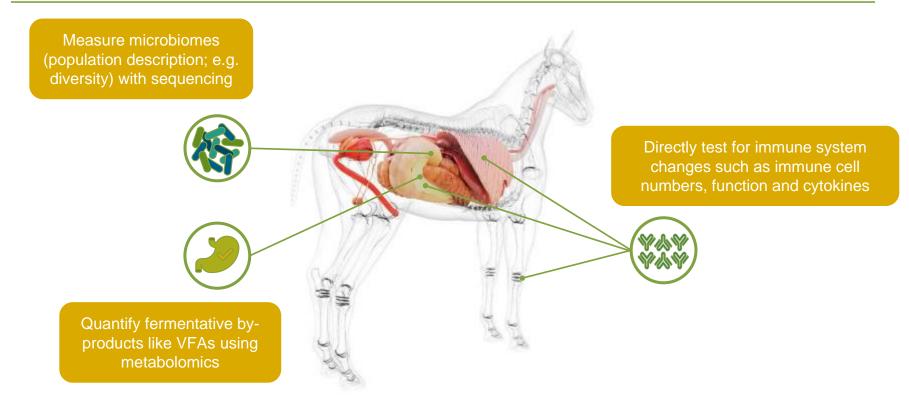
Salminen, S., Collado, M.C., Endo, A. et al. The International Scientific Association for Probiotics and Prebiotics (ISAPP) consensus statement on the definition and scope of postbiotics. *Nat Rev Gastroenterol Hepatol* (2021).



Postbiotics are <u>not</u>....

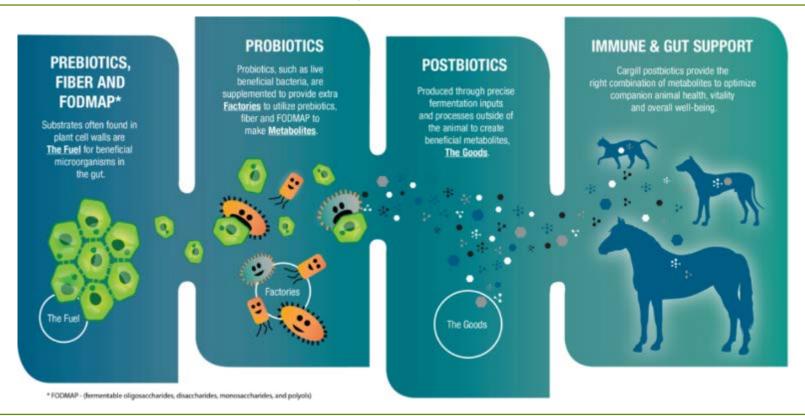


How Do We Validate our Understanding?



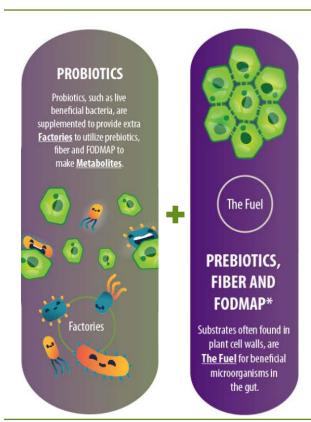
Pilla, R. and Suchodolski, J.S. The Role of the Canine Gut Microbiome and Metabolome in Health and Gastrointestinal Disease. (2020) Front. Vet. Sci. 14 January

What's the Difference: Pre, Pro and Postbiotics





The 'Biotics': What's the Difference?



Probiotics Definition:

"Live microorganisms that, when administered in adequate amounts, confer a health benefit on the host."

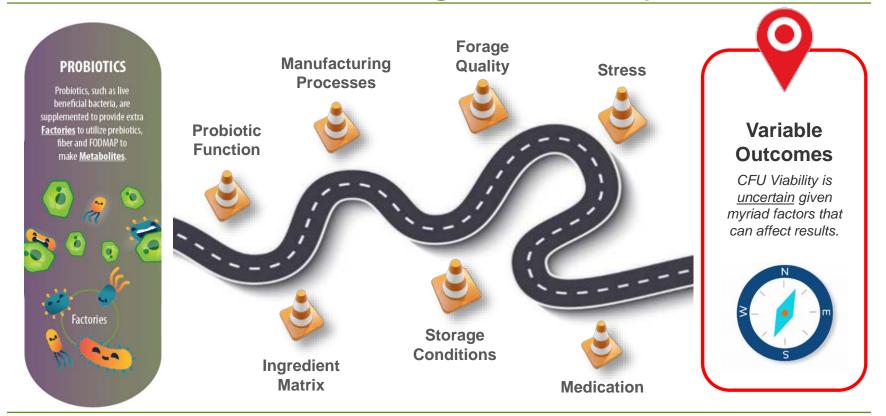


Fermentation Functional Metabolites:

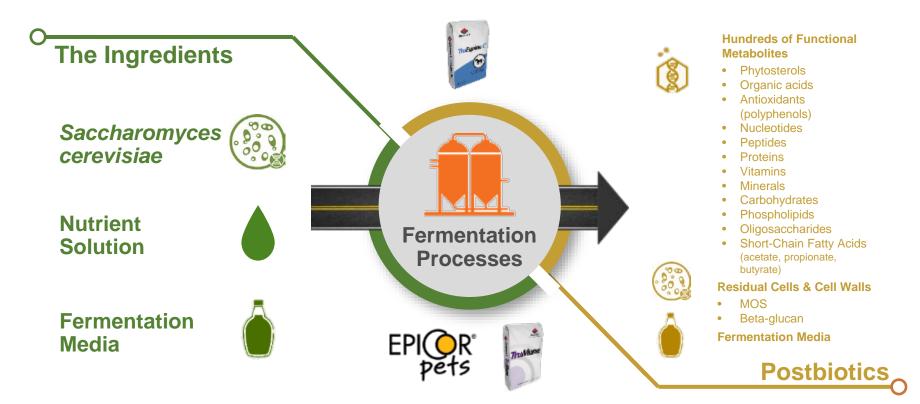
Generated by Pre and Probiotics, <u>The Goods</u> that support health, such as amino acids, vitamins, short chain fatty acids and more.



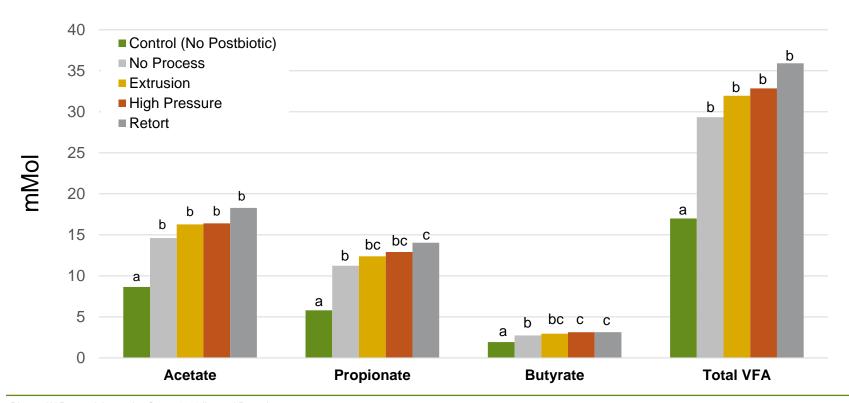
Probiotics: The Challenge is Viability



The Postbiotics Pathway: Straight and True



Stability Ensured: Cargill Postbiotic Post-Process VFA Production





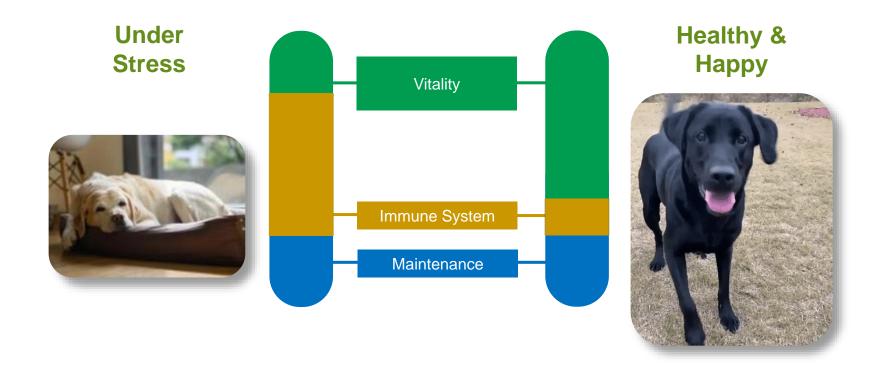
A Growing Body of Corroborating Evidence

Species (# of studies)	Immune Health			Digestive Health					Relevant Outcomes				
	Immune Cell Population	Immune Cell Function	Barrier Integrity	Nutrient Digestibility	Fecal Quality	Fecal Fermentation End- Products	Fecal Metagenomics	Fecal Metabolomics	Growth	Feed Efficiency	Exercise Performance	Asessed Health & Wellness	Vitality & Performance
Dairy & Beef (175+)	•	•	•	•	•	•		•	•	•	•		•
Poultry (80+)	•	•	•						•	•	•		•
Swine (75+)	•	•			•		•		•	•	•		•
Aqua (25+)	•	•	•	•	•		•		•	•	•		
Human (15+)	•	•	•				•	•				•	•
Equine (16+)	•	•		•		•	•		•	•			•
Pet (13+)	•	•	•	•	•	•	•	•			•	•	•

Controlled
Study
Results:
Canine



The Goal: Happy, Healthy Pets

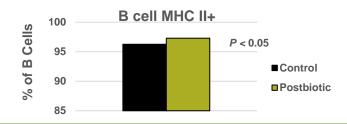


Canine Immunity Benefits



Efficient Surveillance

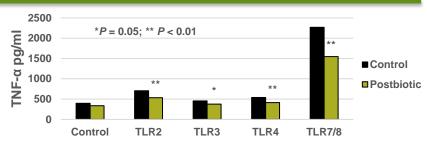
Increased number of cells expressing MHC Class II+ receptors which stimulate T helper cells.





Improved Responsiveness

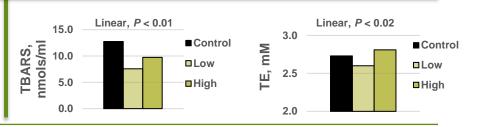
Decreased production of TNF- α in response to TLR agonist stimulation, indicating an antiinflammatory effect and balanced immune response to challenges.



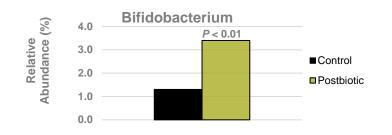


Protection Against Oxidative Stress

Lower indications of oxidative stress and improved antioxidant capacity in exercise stressed dogs.

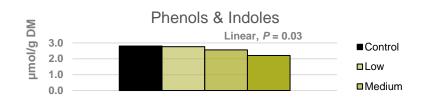


Canine Gut Health Benefits





Supports favorable shifts in gut microbial populations





Decreased putrefactive compounds that result in fecal odor & which may be indicative of dysbiosis





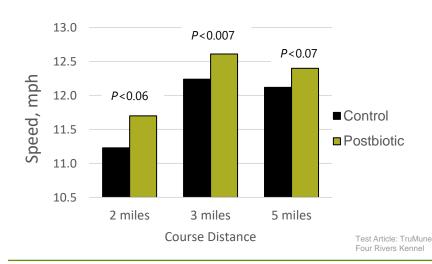
Maintains optimal stool quality under stress and non-stress conditions

Canine Vitality Benefits



Faster

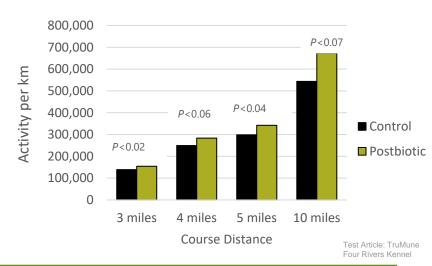
Dogs supplemented with a postbiotic ran an average of 3.2% faster across several distance challenges versus control





More Active

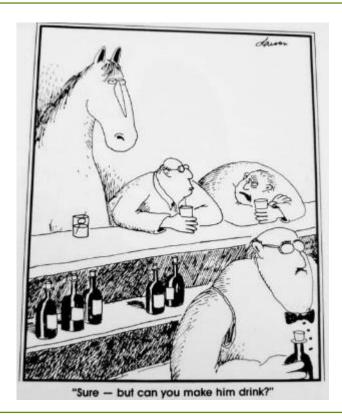
Dogs fed a postbiotic demonstrated 15% numerically greater overall activity compared to control



Controlled Study Results: Equine



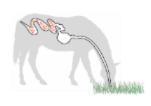
Palatability is Essential



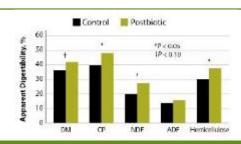
Larson, G. The Complete Far Side. Andrew McMeel Publisher, 2014.

Equine Gut Health Benefits



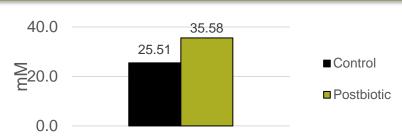


Improves Nutrient Digestibility





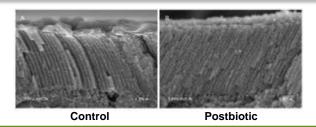
Increased VFA Production





Improvement In Intestinal Villi Characteristics

Longer, denser villi, better barrier, more absorptive

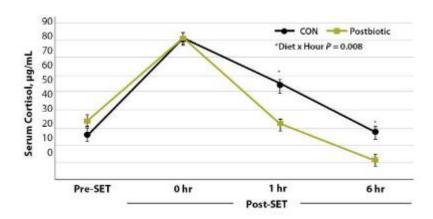


Equine Benefits: Stress Management



Managed Systemic Stress

TruEquine™ C postbiotic helps horses to respond appropriately to exercise, while experiencing minimized excessive stress afterwards for faster recovery.



Transport & Head-Tieing Model

During 12-hour head elevation stress challenge:

- TruEquine[™] C helped beneficially modulate immune response
- TruEquine™ C beneficially affected the gut microbiome of horses under stress via a more stable community structure and a robust functional potential with regards to carbohydrate metabolism



Tench, M., et al., 2021. J. Equine Sci. 100:103503. Tench, M. et al., 2021. (ASAS Abstract; 2021)

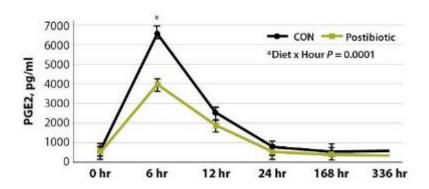
Valigura, H., et al., 2021. J. of Anim. Sci. 99 (8) 1:11 https://doi.org/10.1093/jas/skab199

Equine Benefits: Joint Health



Improved Joint Health

TruEquine[™] postbiotic helped appropriately manage PGE2, a joint inflammation marker for improved joint health

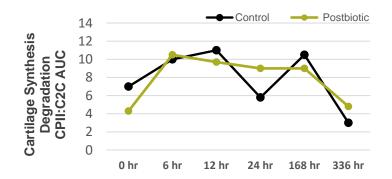


Martinez, R. E., et al. 2021. J. of Anim. Sci. 9 (10): 1-8. https://doi.org/10.1093/jas/skab272

Acute Inflammatory Response

Horses fed TruEquine™ C postbiotic exhibited more synthesis vs degradation of intra-articular cartilage.

The response to acute inflammation injection was generally less erratic for horses fed TruEquine™ C postbiotic vs control horses.



[&]quot;Within time, CON LRS differs from all other treatments (P < 0.05)

^{*}Within time, TruEquine C LPS differs from all other treatments (P < 0.05)



Key Human Market Drivers: "Good for Me!"

"Consumers are taking a more holistic, proactive, preventative & personal approach to health.

They feel empowered to make their own decisions about what's healthy & what's not..."

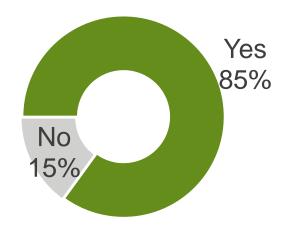




...Driving the Focus on "Good for My Pet"

% of US Pet Parents Who Say it is Important to take a Preventative **Approach to Protect Pet Health**

(Source: Mintel 2021 Treetop Survey)



Because of Covid	Dog Owners	Cat Owners			
Am paying closer attention to my pet's health & wellness	42%	43%			
Am especially concerned about my pet's immune system	20%	21%			
Source: Packaged Facts Nov-Dec 2020 Survey of Pet Owners					

What Pet Parents Want...

Without Compromising Safety, Stability or Palatability





Kickstart the Process

Cargill Technologies Companion Animal Team



Alissa Wellington



Deven Vespi





Laurence Mills



Lexie Moening

CHT Commercial Team



Sharon A. Norton, Ph.D.



Briana Kozlowicz, Ph.D.







Julie Gasper



Haley Corkery

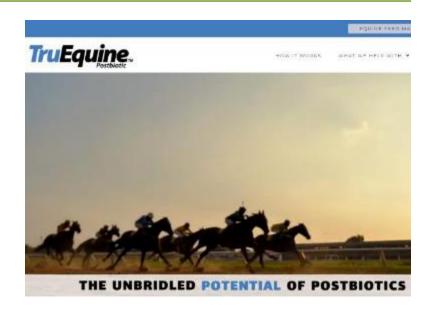
CHT Marketing and Portfolio Management

CHT Research and Development

Learn More at our Postbiotics websites



<u>cargill.com/supplements/epicor</u> <u>-pets-postbiotic-ingredient</u>



truequinepostbiotic.com/

Any questions?



